

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

MARATHON ASSET MANAGEMENT, LP,

Plaintiff,

against

WILMINGTON TRUST, N.A., as  
Administrative Agent and Collateral Agent,

Defendant,

No. 1:15-cv-04727 (AT)(AJP)

ANGELO GORDON & CO., LP, APOLLO  
ADVISORS VII, L.P., BROOKFIELD ASSET  
MANAGEMENT PRIVATE  
INSTITUTIONAL CAPITAL ADVISER  
(CANADA), L.P.

Intervenor Defendants.

x

**RULE 7.1 STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for Intervenor Defendants Angelo Gordon & Co., LP, Apollo Advisors VII, L.P., Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P. hereby states that Apollo Advisors VII, L.P. is an indirectly, wholly-owned subsidiary of Apollo Global Management, LLC (“AGM”). BRH Holding GP, Ltd. owns the only outstanding Class B share of AGM. AGM’s Class A shares are publicly traded on the New York Stock Exchange (NYSE: APO). No other corporation owns 10% or more of any class of AGM’s equity interests.

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Dated: New York, New York

July 6, 2015

Respectfully submitted,

O'MELVENY & MYERS LLP

By: /s/ Jonathan Rosenberg

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